UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re: Motors Liquidation Company, et al., f/k/a General Motors Corporation., et al., Case No. 09-50026

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

TRC OPTIMUM FUND LLC

Name of Transferee

Name and Address where notices to transferee

should be sent:

TRC OPTIMUM FUND LLC

Attn: Terrel Ross

336 Atlantic Avenue Suite 302 East Rockaway, NY 11518

Phone: 516-255-1801

Last four digits of Acct#: N/A

Name and address where transferee payments should be sent (if different from above):

Phone: N/A

Last four digits of Acct#: N/A

MILES PRESS INC, THE

Name of Transferor

Court Claim # (if known): N/A

Amount of Claim: USD\$12,280.00

Date Claim Filed: N/A

Phone: (317) 870-6115

Last four digits of Acct.#: N/A

Name and Current Address of Transferor:

MILES PRESS INC, THE

Date: January 10, 2011

4923 W. 78th Street Indianapolis, IN 46268

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Terrel Ross

Transferee/Transferee's Agent

Penalty for making a false statement: Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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Exhibit A to Assignment of Claim

TO:

United States Bankruptcy Court ("Bankruptcy Court")

Southern District of New York

One Bowling Green New York, NY 10004-1408

Attention: Clerk

AND TO:

MOTORS LIQUIDATION COMPANY, ET AL., F/K/A GENERAL MOTORS CORP., ET AL., ("Debtor")

Case No. 09-50026

Claim # N/A

MILES PRESS INC, THE its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC OPTIMUM FUND LLC 336 Atlantic Avenue Suite 302 East Rockaway, NY 11518 Attention: Terrel Ross

its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its Claim in the amount of USD\$12,280.00 ("Claim"), as listed in the Debtor's Schedule F against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS ____ DAY OF _____ DAY OF ______ DAY OF

ASSIGNOR: MILES PRESS INC, THE	ASSIGNEE: TRC OPTIMUM FUND LLC		
Laulle .	Jack 2		
(Signature)	(Signature)		
LYNNE CHURchill	Terrel Ross		
(Print Name)	(Print Name)		
PRESIDENT	Managing Member		
(Title)	(Title)		

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Motors Liquidation Company Case Number: 09-50026 Exhibit F-1

Exhibit F-1 Trade Payables

Creditor Name	Invoice Date	Address	City, State & Zip	<u>C U D</u>	Total Claim
MICHIGAN MINORITY BUSINESS DEVELOPMENT COUNCIL	AYKIONZ	3011 W GRAND BLVD STE 230	DETROIT, MI 48202		\$4,220
MICHIGAN STEEL PROCESSING INC	VARIOUS	36211 SOUTH HURON RD	NEW BOSTON, MI 48164	Ø 🗆 🗆	\$98,249
MICKEY'S TEXTILES INC	VARIOUS	PO BOX 2980	GREENVILLE, SC 29602		\$356
MIDWEST DEDICATED SERVICES INC	VARIOUS	14921 GREEN BRIAR DR	SMITHVILLE, MO 64089		\$6,289
MIDWEST SCRAP MANAGEMENT INC	5/12/2009	P O BOX 4950	KANSAS CITY, MO 64125		\$67
MIKO SRL JEANNEITE LANGLOIS	5/29/2009	17515 WEST NINE MILE ROAD 12TH FLOOR	SOUTHFIELD, MI 48075		\$750
MILES PRESS INC. THE	VARIOUS	P O BOX 6069 DEPT 98	INDIANAPOLIS, IN 16206-6069	000	\$12,280
MILLENNIUM INSTITUTE	3/3 1/2009	2200 WILSON BLVD STE 650	ARLINGTON, VA 22201		\$31,112
MILLER EMILY	1/7/2003	30958 STONE RIDGE DR 13307	WIXOM, MI 48393		\$211
MILLER JERI M	2/27/2009	1908 CARVEL CT	LANSING, M148910		\$1,717
MILLIKEN & CO	VARIOUS	PO BOX 843234	DALLAS, TX 75284		\$5,521
MIMIC STUDIOS	5/26/2009	207 W LOS ANGELES AVE #133	MOORPARK, CA 93021		\$1,800
MINKS CHRISTOPHER H C/O CHASAN LEYNER ET AL	11/17/1998	300 HARMON MEADOW BLVD	SECAUCUS, NJ 07094		\$400
MITCHELLS	VARIOUS	PO BOX 2756	NEW YORK, NY 101162756		\$1,807
MJ FITNESS REPAIR	9/24/2008	15 W 730 72ND ST	BURR RIDGE, IL 60527		\$261
MOBIL MAINTENANCE INC EAST SIDE TRUCK WASH	5/4/2009	25803 SHERWOOD	WARREN, MI 48091		582
MOBILE X LLC	VARIOUS	1961 THUNDERBIRD	TROY, MI 48084		\$41,068
MOCO THERMAL INDUSTRIES INC	7/31/2001	ONE OVEN PLACE	ROMULUS, MI 48174-0336		\$1,228
MONDELLO SCAFFOLDING & SHORING CO	4/9/2009	587 SLIGO RD	BOSSIER CITY, LA 71112		\$700
MONTELL NV	VARIOUS	PO BOX 70549	CHICAGO, IL 60673		\$5,146
MONTGOMERY CNTY SAN ENGIDEP OH	VARIOUS	1850 SPAULDING ROAD PO BOX 817601	DAYTON, OH 45481-7601	000	\$22,050

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Motors Liquidation Company Case Number: 09-50026 Exhibit F-1

Trade Payables

Creditor Name	Invoice Date	Address	City, State & Zip	<u>C U D</u>	Total Claim
MONTGOMERY CNTY WATER SERVICES	5/1/2009	1850 SPAULDING ROAD	KETTERING, OH 45432		\$1,070
MOORE MARTHA	179/2002	3611 LAKESIDE CT	PORT HURON, MI 48060	V	\$37
MORGAN STANLEY LEVERAGED EQUITY	VARIOUS	BOX 73229	CHICAGO, IL 60673		\$25,199
MOST COOPERATION C/O MS HOLLY HAASE- KRUGER	2/2/2009	BANNWALDALLEE 48 76185 KARLSRUHE GERMANY			\$21,231
MOTION CONTROL COMPONENTS INC	VARIOUS	PO BOX 470813	BROADVIEW HEIGHTS, OH		\$161
MOTOR CITY INTERMODAL DISRIBUTION	VARIOUS	PO DOX 673167	DETROIT, MI 48267-3167		\$59,591
MOTOR DIMENSIONS INC	5/31/2009	133 E HALTERN AVE	GLENDORA, CA 91740		\$3,200
MOTT COMMUNITY COLLEGE	VARIOUS	1401 EAST COURT STREET ATTN CASHIERS OFFICE	FLINT, MI 48503-0236		\$3,169
MOUND RD \$2.00 CAR WASHING, THE	VARIOUS	31205 MOUND ROAD	WARREN, MI 48092		\$1,524
MOUNT WASHINGTON HOTEL	2/28/2009	ROUTE 302 ATTN JENNIFER CHARRON	BRETTON WOODS, NH 03575		\$25,000
MOVE ONE SZALLITMANYOZASI KORLATOLT	VARIOUS	BLDG # G09 DUBAI AIRPORT FREE ZONE PO BOX 293505 DUBAI UNITED ARAB EMIRATES			\$27,933
MPB/HOV SERVICES LLC #774260	5/18/2009	-1260 SOLUTIONS CENTER	CHICAGO, IL 60677-4002		\$8-1-4
MIRA INDUSTRIES	5/6/2009	PO BOX 673696	DETROIT, MI 48267-3696		\$4,004
MT BROTHERS LLC	VARIOUS	1441 ALLEN DRIVE	TROY, MI 48033		\$183,735
M-TECH ASSOCIATES	VARIOUS	25480 TELEGRAPH RD STE 100	SOUTHFIELD, MI 48034		\$30,205
MTS TECHNOLOGIES INC	5/5/2009	2800 SHIRLINGTON RD STE 1000	ARLINGTON, VA 22206		S6.13H
MULLINS HATTEN JR DDA HM CONTROLS LLC	5/4/2009	1075 N PROSPECT	YPSILANTI, MI 48198		\$9,939
MULTIFACET INC	5/14/26(19	1813 GARDEN AVENUE	CHERRY HILL, NJ 08003	\square \square \square	\$1,214
MUSGRAVE MACHINE & FOOLING	VARIOUS	PO BOX 850084	CHARLOTTE, NC 28289-0084		\$5,107
MNENERGY	VARIOUS	PO BOX 659583	SAN ANTONIO, TX 78265-9583	000	\$887
NAPOLEON WASH-N-FILL INC	6/8/2009	PO BOX 408	DEFIANCE, OR 43512	200	\$173

